



"As each one has received a special gift, employ it in serving one another as good stewards of the manifold grace of God." 1 Peter 4:10

IRA QUALIFIED CHARITABLE DISTRIBUTION

A Qualified Charitable Distribution (QCD) is an opportunity to satisfy all or part of your Required Minimum Distribution.

Make an impact in a ministry you love and at the same time reap significant tax benefits, especially with the new tax law.

If you are 70^{1/2} years or older

you may make a QCD from your IRA to your parish, school or other church ministry without paying federal income tax.

The funds transferred will count

toward your required minimum distribution. Transferred funds do not qualify for a charitable deduction, but are not counted as taxable income.

Your disbursement must

come directly from the administrator of your IRA to the archdiocese. You cannot receive the funds first.

Example:

Assume your required minimum distribution for the year, which you are required to take by December 31, is \$25,000.

In November, you make a \$25,000 Qualified Charitable Distribution (QCD) to the archdiocese designating your gift to be split with \$15,000 going to support your parish, \$5,000 to the Annual Catholic Appeal and \$5,000 to the Catholic Charities Appeal.

The QCD satisfies your \$25,000 Required Minimum Distribution for the year. While the \$25,000 distribution is generally not tax deductible, your tax benefit comes from excluding the \$25,000 from your annual gross income.

*Please contact the administrator of your IRA with any tax or account-specific questions.
Please complete the form on reverse and return to stewardship@archokc.org*



Go Make Disciples

STEWARDSHIP AND DEVELOPMENT
ARCHDIOCESE OF OKLAHOMA CITY

archokc.org/stewardship
(405) 709-2745

LETTER OF INTENT

IRA QUALIFIED CHARITABLE DISTRIBUTION

Please complete this form for IRA gifts.
For further assistance, please contact
Cyndi Mireles at (405) 709-2745 or stewardship@archokc.org

I plan to make a Qualified Charitable Distribution (QCD) from my IRA.

From: (Please print)

Name:
Address, City, State, Zip:
Telephone:
Email:

Please accept my gift of \$ _____

To be credited to the Archdiocese of Oklahoma City (tax ID# 73-0632924) for the benefit of:

- | | |
|---|--|
| <input type="checkbox"/> Parish: _____ | <input type="checkbox"/> Catholic School: _____ |
| <input type="checkbox"/> Annual Catholic Appeal | <input type="checkbox"/> Catholic Foundation of Oklahoma |
| <input type="checkbox"/> Catholic Charities Appeal | <input type="checkbox"/> Oklahoma Catholic Radio |
| <input type="checkbox"/> Catholic Communications Appeal | <input type="checkbox"/> Seminarian Education Fund |
| <input type="checkbox"/> One Church, Many Disciples | <input type="checkbox"/> Other: _____ |

Parish Name/City:
Comments:

Instructions for the administrator of your IRA:

Checks payable to:

Archdiocese of Oklahoma City
P.O. Box 32180
Oklahoma City, OK 73123

EIN tax ID # 73-0632924

Please email this completed form to stewardship@archokc.org



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